## **NOTICE OF HEARING**

TO: ALL INTERESTED PARTIES:

PLEASE TAKE NOTICE that the following is scheduled for December 18, 2013 at the hour of 2:00 p.m. in the Foley Federal Building, at 300 Las Vegas Boulevard South, Third Floor, Courtroom 1, Las Vegas, NV 89101:

The hearing on the Motion of Reorganized Debtors for Enforcement of Plan Injunction
Under the First Lien Steering Committee's Third Amended Modified Plan of Reorganization
Pursuant to Chapter 11 of the Bankruptcy Code for the Rhodes Companies LLC, et al. Against
City of Henderson (the "Motion")<sup>2</sup>. The Motion, among other things, requests that the Court
enter an Order enforcing the Plan provisions against the City of Henderson

PLEASE TAKE FURTHER NOTICE that a copy of the above-referenced Motion is on file with and available from the clerk of the United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300 S. Las Vegas Blvd., Las Vegas, Nevada 89101; via the bankruptcy court's website at www.nvb.uscourts.gov (a PACER account is required); or by calling the below counsel.

PLEASE TAKE FURTHER NOTICE that any opposition to the requested relief must be filed and served by **December 4, 2013** pursuant to Local Rule 9014(d)(1). If an objection is not timely filed and served, the relief requested may be granted without a hearing pursuant to Local Rule 9014(d)(3).

If you object to the relief requested, you *must* file a WRITTEN response to this Motion with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse* to allow you to *speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Motion.

PLEASE TAKE FURTHER NOTICE that if a written response is not timely filed and served, the court may grant the Motion without calling the matter and without receiving arguments or evidence. If a response is timely filed and served, the court may treat the initial hearing as a status and scheduling hearing.

PLEASE TAKE FURTHER NOTICE that this hearing may be continued from time to time without further notice except for the announcement of any adjourned dates and time at the above noticed hearing or any adjournment thereof.

DATED this 14<sup>th</sup> day of November, 2013.

## LARSON & ZIRZOW

/s/ Zachariah Larson, Esq.
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Telephone: 702/382-1170
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Attorneys for Reorganized Debtors

CERTIFICATE OF SERVICE
1. On November 14, 2013, I served the following document(s):
NOTICE OF HEARING
2. I served the above-named document(s) by the following means to the persons as listed
below: (check all that apply)
a. United States mail, postage fully prepaid  (List persons and addresses. Attach additional paper if necessary)
Robert Herr Assistant Director
City of Henderson Public Works
240 S. Water Street Henderson, NV 89015
Brandon Kembel
Assistant City Attorney City of Henderson
240 S. Water Street Henderson, NV 89015
3. On <b>November 14, 2013</b> I served the above-named document(s) by the following means
to the persons as listed below:
(check all that apply)
<b>a</b> . <b>ECF System</b> (You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary)
I declare under penalty of perjury that the foregoing is true and correct.
Signed on (date): November 14, 2013
Sophia L. Lee /s/Sophia L. Lee
(Name of Declarant) (Signature of Declarant)

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18 19	NATALIE M. COX on behalf of Plaintiff EUGENE I. DAVIS ncox@klnevada.com, bankruptcy@klnevada.com;kdunn@klnevada.com
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27	NILE LEATHAM on behalf of Interested Party REORGANIZED DEBTOR nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com
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19	
20	W. OWEN NITZ on behalf of Defendant John C. Rhodes, John C. Rhodes, Trustee of the Dynasty Trust 1, John C. Rhodes, Trustee of the Dynasty Trust II, Gypsum Resources, LLC and Trust II.
21	Truckee Springs Holdings, Inc. owen@nwhltd.com, jim@nwhltd.com
22	JEFFREY D. OLSTER on behalf of Creditor HARSCH INVESTMENT PROPERTIES -
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24	OMNI MANACEMENT CDOUD LLC (bo)
25	OMNI MANAGEMENT GROUP, LLC (bo) bosborne@omnimgt.com, sewing@omnimgt.com
26	ERIC RANSAVAGE on behalf of Creditor LESLIE BLASCO
27	7   eransavage@ssllplaw.com, agutierrez@ssllplaw.com
28	

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1 2	JACOB J ROBERTS on behalf of Other Prof. THE LITIGATION TRUST OF THE RHODES COMPANIES, LLC jroberts@diamondmccarthy.com, cburrow@diamondmccarthy.com
3	JACOB J ROBERTS on behalf of Plaintiff THE LITIGATION TRUST OF THE RHODES COMPANIES LLC, ET AL. jroberts@diamondmccarthy.com, cburrow@diamondmccarthy.com
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12	NATHANAEL R. RULIS on behalf of 3rd Party Plaintiff SAGEBRUSH ENTERPRISES, INC. n.rulis@kempjones.com, p.montgomery@kempjones.com
13 14	NATHANAEL R. RULIS on behalf of 3rd Party Plaintiff JAMES M RHODES n.rulis@kempjones.com, p.montgomery@kempjones.com
15 16	NATHANAEL R. RULIS on behalf of Defendant FARM HUALAPAI LLC n.rulis@kempjones.com, p.montgomery@kempjones.com
17 18	NATHANAEL R. RULIS on behalf of Defendant GYPSUM RESOURCES, LLC n.rulis@kempjones.com, p.montgomery@kempjones.com
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24 25	NATHANAEL R. RULIS on behalf of Defendant JOHN C RHODES, TRUSTEE OF THE JAMES M. RHODES DYNASTY TRUST I n.rulis@kempjones.com, p.montgomery@kempjones.com
26	NATHANAEL R. RULIS on behalf of Defendant JOHN C. RHODES, TRUSTEE OF THE JAMES M RHODES DYNASTY TRUST II
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and Truckee Springs Holdings, Inc.	
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13 14	NATHANAEL R. RULIS on behalf of Defendant JOHN C RHODES n.rulis@kempjones.com, p.montgomery@kempjones.com
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24	SECURED LENDERS
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28	ELIZABETH W. WALKER on behalf of 3rd Pty Defendant CREDIT SUISSE (USA), INC

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27 28	MICHAEL B WIXOM on behalf of Interested Party MUTUAL OF OMAHA BANK

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